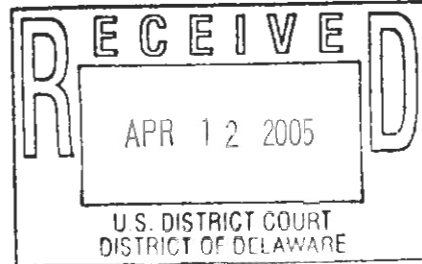




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April 12, 2005

By Hand Delivery

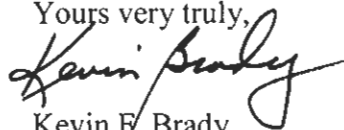
Monica Mosley
U.S. District Court
844 N. King Street
Wilmington, DE 19801

Re: Valley Media Inc., CV 05-179 (Appeal) JJF

Dear Monica:

I have met telephonically with counsel for the parties in the above-referenced appeal and have exhausted the potential for mediation. As a result, the appeal in this case is ready to move forward.

Yours very truly,


Kevin F. Brady
(Bar No. 2248)

KFB/saj

cc: Clerk, U.S. District Court
Michael G. Busenkell, Esquire
Jeffrey S. Ogilvie, Esquire
(390895)